

## Impact of Geopolitical Tensions on Market Performance

Date	ASPI*	Chg%	S&P SL20*	RSI*	Market Cap*	Average Turnover (LKR)	Average Net Foreign Purchases / Sales (LKR)	PER*	PBV*	DY*
<b>2025</b>										
Sep 29 - Oct 3	22,094.89	2.3%	6,187.51	82.47	7,860,298,200,902	6,659,143,644	-77,931,025	9.72	1.45	2.44
Oct 7 - Oct 10	22,318.72	1.0%	6,226.03	82.53	7,961,302,418,380	9,259,360,913	-66,287,136	9.87	1.47	2.40
Oct 13 - Oct 17	22,633.80	1.4%	6,263.03	80.10	8,093,783,673,077	7,444,155,062	-628,281,402	10.03	1.50	2.36
Oct 21 - Oct 24	22,812.52	0.8%	6,266.31	83.01	8,155,600,543,218	7,373,265,052	-70,466,405	10.11	1.51	2.35
Oct 27 - Oct 31	22,804.84	0.0%	6,213.91	75.64	8,122,471,967,011	6,146,281,092	-397,697,451	10.06	1.50	2.36
Nov 3 - Nov 7	23,338.25	2.3%	6,381.47	84.42	8,332,456,265,387	5,727,077,814	-315,116,117	10.33	1.54	2.30
Nov 10 - Nov 14	23,459.75	0.5%	6,435.93	75.94	8,391,591,940,295	7,005,037,242	-252,089,490	10.40	1.55	2.28
Nov 17 - Nov 21	22,982.72	-2.0%	6,364.61	53.76	8,220,737,264,358	4,003,341,185	-92,360,562	10.19	1.52	2.33
Nov 24 - Nov 28	22,712.82	-1.2%	6,267.03	46.02	8,122,784,730,992	3,347,210,777	-136,870,828	11.16	1.50	2.37
Dec 1 - Dec 5	21,497.08	-5.4%	5,925.63	29.25	7,699,167,622,766	4,247,808,575	-131,855,646	10.39	1.41	2.61
Dec 8 - Dec 12	22,508.26	4.7%	6,097.66	50.56	8,019,818,665,083	4,303,375,447	-175,072,276	10.73	1.44	2.62
Dec 15 - Dec 19	22,149.09	-1.6%	6,056.54	43.55	7,949,727,464,216	2,841,874,116	-12,785,699	10.57	1.42	2.66
Dec 22 - Dec 26	22,068.84	-0.4%	6,041.53	44.42	7,917,373,962,169	3,086,787,855	-93,115,222	10.53	1.42	2.67
Dec 29 - Jan 2	22,864.08	3.6%	6,186.09	62.10	8,160,495,870,975	4,239,262,105	-114,584,159	10.85	1.46	2.59
<b>2026</b>										
Jan 5 - Jan 9	23,654.30	3.5%	6,503.02	72.10	8,425,315,862,965	8,310,673,196	-400,860,968	11.20	1.51	2.51
Jan 12 - Jan 16	23,731.60	0.3%	6,560.08	73.87	8,467,430,376,211	6,036,616,871	-415,690,575	11.26	1.52	2.50
Jan 19 - Jan 23	23,956.51	0.9%	6,649.50	75.15	8,547,319,034,871	7,698,648,224	-213,337,761	11.37	1.53	2.48
Jan 26 - Jan 30	23,812.31	-0.6%	6,641.15	65.88	8,498,369,688,016	6,751,842,075	-473,327,716	11.30	1.52	2.49
Feb 2 - Feb 6	23,801.96	0.0%	6,614.72	63.30	8,482,079,742,816	8,403,589,597	-1,250,517,822	11.28	1.52	2.49
Feb 9 - Feb 13	23,709.84	-0.4%	6,618.73	57.98	8,433,850,698,920	5,312,779,732	-593,065,745	11.22	1.51	2.51
Feb 16 - Feb 20	23,773.64	0.3%	6,721.47	56.25	8,411,382,637,987	4,870,836,972	-73,434,500	11.19	1.51	2.52
Feb 23 - Feb 27	23,734.06	-0.2%	6,635.97	53.15	8,425,244,848,898	4,439,316,573	-204,776,976	11.66	1.50	2.62
Mar 2 - Mar 6	22,701.91	-4.3%	6,360.75	32.58	8,072,863,118,431	6,232,150,311	-197,797,803	11.17	1.43	2.84
Mar 9 - Mar 13	21,692.55	-4.4%	6,084.65	27.79	7,724,221,764,776	4,796,044,294	-37,784,433	10.93	1.34	2.99
Mar 16 - Mar 20	20,639.73	-4.9%	5,752.19	28.80	7,356,333,272,583	5,044,465,013	-250,769,657	10.41	1.28	3.14

\*Values as at week-end

	As at 27 February	As at 20 March	Change
ASPI	23,734.06	20,639.73	-3,094
S&P SL20	6,635.97	5,752.19	-884
Market Cap (LKR Bn)	8,425	7,356	-1,069

The market experienced a sharp and rapid decline of 13%. The parallel decline in both ASPI and S&P SL20 suggests that the sell-off was broad-based across the market. The loss of LKR 1.1 trillion in market capitalization highlights a significant erosion of investor wealth, as market participants moved to limit their losses.